



Brass Helmet



M&A TRANSACTION SERVICES

Our advisors manage technology diligence, integration planning and analysis. We are experts at crafting and enabling enterprise strategy and solution design

Contact us



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➤ INTEGRATED DUE DILIGENCE (IDD)

Our diligence efforts focus on business process maturity and its enablement by data governance and strategic systems design. We tailor our engagement scope to meet client needs and produces deeper insights to uncover operational and financial risk. Our deliverables create actionable roadmaps with defined improvement opportunities.

➤ TECHNOLOGY DUE DILIGENCE (TDD)

We address IT standards and risk in our evaluation. Using our playbook addresses the following areas: application landscape, infrastructure/architecture, data privacy/security, real estate IT, end user / application support, technology organization, and contracts.

➤ PRE-LOI / CIM REVIEW

We evaluate technology debt and high-level risk associated with the target business' operating model. The outcome of our evaluation will specify key considerations, unforeseen risks, and opportunity cost of technology enablement with pros and cons.

➤ PRE-CLOSE PLANNING & STANDUP

Integration planning is our core expertise. Our best practice is to execute an integrated due diligence approach to ensure alignment between core business process and technology enablement beginning on day 1 through day 90, day 180, day 240, etc.

➤ SELL-SIDE DILIGENCE (SDD)

Our approach identifies operational and executional risks to transaction readiness and opportunities to improve. Our practical experience and structured approach then provides clear, actionable steps for a new owner to de-risk or benefit from them.

➤ SOFTWARE DUE DILIGENCE

We evaluate the organizations' ability to perform software product and release management. All underlying technology is evaluated for stability and risk. We also review the value placed on the software IP, by examining it for potential quality, legal, and security risk to determines its overall worth and viability.